

HOLDING OF SPECIFIED SECURITIES ANNEXURE - 1

1. Name of Listing Entity : LKP FINANCE LIMITED

2. 507912/LKP/EQUITY

3. Share Holding Pattern Filed under: Reg. 31(1)(b) SHAREHOLDING AS ON : 31/03/2023

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information :-

| | Particulars | Yes* | No* |
|---|--|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| 3 | Whether the Listed Entity has any shares against which depository reseipts are issued? | | No |
| 4 | Whether the Listed Entity has any shares in locked-in? | | No |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | | No |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. of share holders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII = IV+V+VI) | Shareholding as a % of total no. of shares (Calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | No of voting Rights held in each class of securities (IX) | | | | No of shares underlying outstanding convertible Securities (including warrants) (X) | Total Shareholding as a % assuming full Conversion of convertible securities(as a % of diluted share capital) | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized Form (XIV) |
|--------------|--------------------------------|-----------------------------|--|--|---|--|---|---|----------|-----------------|-------------------------|---|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| | | | | | | | | No of voting Rights | | | Total as a % of (A+B+C) | | | No.(a) | As a % of Total shares held (b) | No.(a) | As a % of Total shares held (b) | |
| | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| (A) | Promoter and Promoter Group | 8 | 7996312 | 0 | 0 | 7996312 | 63.62 | 7996312 | 0 | 7996312 | 63.62 | 0 | 63.62 | 0 | 0.00 | 0 | 0.00 | 7996312 |
| (B) | Public | 5410 | 4572311 | 0 | 0 | 4572311 | 36.38 | 4572311 | 0 | 4572311 | 36.38 | 0 | 36.38 | 0 | 0.00 | N/A | N/A | 4360257 |
| (C) | Non Promoter - Non Public | | | | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | N/A | N/A | 0 |
| (C2) | Shares held by Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | N/A | N/A | 0 |
| | Total | 5418 | 12568623 | 0 | 0 | 12568623 | 100.00 | 12568623 | 0 | 12568623 | 100.00 | 0 | 100.00 | 0 | 0.00 | 0 | 0.00 | 12356569 |

Table II - Statement showing Shareholding Pattern of the Promoter and Promoter Group

| | Category & Name of the Shareholder (I) | Entity type i.e. promoter OR promoter group entity (except promoter) | PAN (II) | Nos. of share holders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII = IV+V+VI) | Shareholding % calculate as per SCRR 1957 As a % of (A+B+CZ) (VIII) | No of voting Rights held in each class of securities (IX) | | | Total as a % of Total voting rights | No of shares underlying outstanding convertible Securities (including warrants) (X) | Total Shareholding as a % assuming full Conversion of convertible securities(as a % of diluted share capital) (XI) =(VII)+(X) as a % of A+B+CZ | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized Form (XIV) | | |
|----------|--|--|------------|-----------------------------|--|--|---|--|---|---|----------|----------------|-------------------------------------|---|--|----------------------------------|-------------|---|-------------|---|---------------------------------|----------------|
| | | | | | | | | | | No of voting Rights | Class X | Class Y | | | | Total | No.(a) | As a % of Total shares held (b) | No.(a) | | As a % of Total shares held (b) | |
| | | | | | | | | | | | | | | | | | | | | | | |
| 1 | Indian | | | | | | | | | | | | | | | | | | | | | |
| (a) | Individuals/HUFs | | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | |
| (b) | Central Govt./State Govt. | | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | |
| (c) | Financial Institutions/Banks | | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | |
| (d) | Any Other(specify) | | | | | | | | | | | | | | | | | | | | | |
| (d-1) | Corporate Bodies | | | 2 | 3957020 | 0 | 0 | 3957020 | 31.48 | 3957020 | 0 | 3957020 | 31.48 | 0 | 31.48 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 3957020 |
| | BHAVANA HOLDINGS PRIVATE LIMITED | Promoter | AAACB2152R | | 1409505 | 0 | 0 | 1409505 | 11.21 | 1409505 | 0 | 1409505 | 11.21 | 0 | 11.21 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1409505 |
| | SEA GLIMPSE INVESTMENTS PVT LTD | Promoter | AAACS8600H | | 2547515 | 0 | 0 | 2547515 | 20.27 | 2547515 | 0 | 2547515 | 20.27 | 0 | 20.27 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 2547515 |
| (d-2) | Directors | | | 3 | 3622567 | 0 | 0 | 3622567 | 28.82 | 3622567 | 0 | 3622567 | 28.82 | 0 | 28.82 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 3622567 |
| | PRATIK M DOSHI | Promoter | ACQPD7772E | | 100722 | 0 | 0 | 100722 | 0.80 | 100722 | 0 | 100722 | 0.80 | 0 | 0.80 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 100722 |
| | MAHENDRA VASANTRAI DOSHI | Promoter | AABPD2864Q | | 1449363 | 0 | 0 | 1449363 | 11.53 | 1449363 | 0 | 1449363 | 11.53 | 0 | 11.53 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1449363 |
| | MAHENDRA VASANTRAI DOSHI | Promoter | AAAFLO114A | | 2072482 | 0 | 0 | 2072482 | 16.49 | 2072482 | 0 | 2072482 | 16.49 | 0 | 16.49 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 2072482 |
| (d-3) | Directors Relatives | | | 3 | 416725 | 0 | 0 | 416725 | 3.32 | 416725 | 0 | 416725 | 3.32 | 0 | 3.32 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 416725 |
| | IRA PRATIK DOSHI | Promoter | BUNPD4245E | | 200000 | 0 | 0 | 200000 | 1.59 | 200000 | 0 | 200000 | 1.59 | 0 | 1.59 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 200000 |
| | SAMAYA PRATIK DOSHI | Promoter | CEUPD9593K | | 200000 | 0 | 0 | 200000 | 1.59 | 200000 | 0 | 200000 | 1.59 | 0 | 1.59 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 200000 |
| | SHITAL A SONPAL | Promoter | AADPD1185C | | 16725 | 0 | 0 | 16725 | 0.13 | 16725 | 0 | 16725 | 0.13 | 0 | 0.13 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 16725 |
| | Sub Total (A)(1) | | | 8 | 7996312 | 0 | 0 | 7996312 | 63.62 | 7996312 | 0 | 7996312 | 63.62 | 0 | 63.62 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 7996312 |
| 2 | Foreign | | | | | | | | | | | | | | | | | | | | | |
| (a) | Individuals(NRI/Foreign Individuals) | | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | |
| (b) | Government | | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | |
| (c) | Institutions | | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | |
| (d) | Foreign Portfolio Investor | | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | |
| (e) | Any Other(specify) | | | | | | | | | | | | | | | | | | | | | |
| | Sub Total (A)(2) | | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | | 8 | 7996312 | 0 | 0 | 7996312 | 63.62 | 7996312 | 0 | 7996312 | 63.62 | 0 | 63.62 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 7996312 |

Table IV - Statement showing Shareholding Pattern of the Non Promoter - Non Public shareholder

| | Category & Name of the shareholder (I) | PAN (II) | Nos. of share holders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII = IV+V+VI) | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII) | No of voting Rights held in each class of securities (IX) | | | | No of shares underlying outstanding convertible Securities (including warrants) (X) | Total Shareholding as a % assuming full Conversion of convertible securities(as a % of diluted share capital) (XI) =(VII)+(X) as a % | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized Form (XIV) |
|-----|--|----------|-----------------------------|--|--|---|--|---|---|---------|-------|-------------------------------------|---|--|----------------------------------|---------------------------------|---|---------------------------------|---|
| | | | | | | | | | No of voting Rights | | | Total as a % of Total voting rights | | | No.(a) | As a % of Total shares held (b) | No.(a) | As a % of Total shares held (b) | |
| | | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| 1 | Custodian/ DR Holder | | | | | | | | | | | | | | | | | | |
| (a) | GDRs/ADRs/ADSS | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | Sub Total (C)(1) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| 2 | Employee Benefit Trust (under SEBI (Share Based Employee Benefit) Regulations, 2014) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | Sub Total (C)(2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |